

April 24, 2024

EDWARD J. EMMONS, CLERK
U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA

1 PAUL J. PASCUZZI, State Bar No. 148810 **Signed and Filed: April 24, 2024**
2 JASON E. RIOS, State Bar No. 190086
3 THOMAS R. PHINNEY, State Bar No. 150435
4 FELDERSTEIN FITZGERALD
5 WILLOUGHBY PASCUZZI & RIOS LLI
6 500 Capitol Mall, Suite 2250
7 Sacramento, CA 95814
8 Telephone: (916) 329-7400
9 Facsimile: (916) 329-7435
10 Email: ppascuzzi@ffwplaw.com
11 jrios@ffwplaw.com
12 tphinney@ffwplaw.com

DENNIS MONTALI
U.S. Bankruptcy Judge

13 ORI KATZ, State Bar No. 209561
14 ALAN H. MARTIN, State Bar No. 132301
15 SHEPPARD, MULLIN, RICHTER & HAMPTON LLP
16 A Limited Liability Partnership
17 Including Professional Corporations
18 Four Embarcadero Center, 17th Floor
19 San Francisco, California 94111-4109
20 Telephone: (415) 434-9100
21 Facsimile: (415) 434-3947
22 Email: okatz@sheppardmullin.com
23 amartin@sheppardmullin.com

24 Attorneys for The Roman Catholic Archbishop of
25 San Francisco

16 UNITED STATES BANKRUPTCY COURT

17 NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

18 In re	Case No. 23-30564
19 THE ROMAN CATHOLIC ARCHBISHOP	Chapter 11
20 OF SAN FRANCISCO,	ORDER GRANTING FIRST INTERIM APPLICATION OF OMNI AGENT SOLUTIONS, INC. FOR ALLOWANCE OF FEES AND REIMBURSEMENT OF EXPENSES AS ADMINISTRATIVE AGENT FOR THE DEBTOR IN POSSESSION
21 Debtor and	
22 Debtor in Possession.	
23	
24	
25 Date: April 18, 2024	
26 Time: 9:30 a.m.	
27 Place: Videoconference via Zoom Webinar	
28 Judge: Hon. Dennis Montali	

1 On February 29, 2024, Omni Agent Solutions, Inc., (“Omni”) filed its *First Interim*
2 *Application of Omni Agent Solutions, Inc. for Allowance of Fees and Reimbursement of Expenses*
3 *as Administrative Agent for the Debtor in Possession* [ECF No. 513] (the “Application”)¹.

4 The Court having read and considered the Application and the pleadings filed in support of
5 the Application, including, but not limited to the *Fee Examiner’s Consolidated Final Report*
6 *Regarding First Interim Fee Applications* [ECF No. 589] (the “Fee Examiner Report”), and finding
7 that notice given of the Application, the time for objection to the Application having passed with no
8 objection having been filed, and the Application being proper in form and substance, and as set forth
9 in this Order (the “Interim Compensation Order”), that the professional services provided by Omni
10 during the period of August 21, 2023, through December 31, 2023 (the “Application Period”) were
11 reasonable and actually rendered to the above-captioned debtor and Debtor in Possession (the
12 “Debtor”), and that the compensation for fees and reimbursement of expenses incurred constitute
13 lawful, proper, and necessary expenses in aid of the administration of the above-captioned chapter
14 11 case (the “Bankruptcy Case”),

15 **IT IS ORDERED that:**

16 1. The Application, as modified by the Fee Examiner Report, is GRANTED, on an
17 interim basis.

18 2. Omni is awarded and allowed an administrative claim under 11 U.S.C. § 503(b)(2)
19 on account of interim compensation in the total amount of \$22,963.50 (\$22,963.50 in fees and
20 expenses in the amount of \$0.00).

21 3. Amounts previously paid by the Debtor to Omni to date on account of the two
22 monthly fee statements (collectively, the “Interim Monthly Fee Statements”), in the aggregate
23 amount of \$18,658.80 are approved and ratified;

24 4. Omni is authorized to draw down on amounts paid by the Debtor on account of the
25 Interim Monthly Fee Statements but currently are held in trust, if any; and

26
27

¹ Capitalized terms not otherwise defined in this Order shall have the same meanings ascribed to
28 them in the Application.

5. The Debtor is authorized and directed to pay to Omni the balance due on account of fees and expenses awarded and allowed under this Interim Compensation Order or \$4,304.70.

APPROVED AS TO FORM:

4 By: /s/ Elisa S. Frejka
5 ELISE S. FREJKA
Fee Examiner

*****END OF ORDER*****

Court Service List

Registered ECF Participants only.